

ELECTRONICALLY FILED

9/25/07

STUTMAN, TREISTER & GLATT, P C  
 FRANK A. MEROLA  
 (CA State Bar No. 136934)  
 EVE H. KARASIK  
 (CA State Bar No. 155356)  
 CHRISTINE M. PAJAK  
 (CA State Bar No. 217173)  
 1901 Avenue of the Stars, 12<sup>th</sup> Floor  
 Los Angeles, CA 90067  
 Telephone: (310) 228-5600  
 E-mail: [fmerola@stutman.com](mailto:fmerola@stutman.com)  
[ekarasik@stutman.com](mailto:ekarasik@stutman.com)  
[cpajak@stutman.com](mailto:cpajak@stutman.com)

SHEA & CARLYON, LTD  
 JAMES PATRICK SHEA  
 (Nevada State Bar No. 000405)  
 CANDACE C. CARLYON  
 (Nevada State Bar No. 002666)  
 SHLOMO S. SHERMAN  
 (Nevada State Bar No. 009688)  
 701 Bridger Avenue, Suite 850  
 Las Vegas, Nevada 89101  
 Telephone: (702) 471-7432  
 E-mail: [jshea@sheacarlyon.com](mailto:jshea@sheacarlyon.com)  
[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)  
[ssherman@sheacarlyon.com](mailto:ssherman@sheacarlyon.com)

*Counsel for the Official Committee of Equity Security Holders of  
 USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
 USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10726-LBR  
 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10727-LBR  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10728-LBR  
 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10729-LBR  
 USA SECURITIES, LLC, ) Chapter 11  
 Debtor. )

Affects )  
☐ All Debtors )  
☐ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☒ USA Capital First Trust Deed Fund, LLC )

DATE: September 28, 2007  
 TIME: 1:30 p.m.

**SUPPLEMENTAL CERTIFICATE OF SERVICE OF NOTICE OF HEARING;  
 OBJECTION OF USACM TRUST TO MARY MCKENNON CLAIM FILED IN WRONG  
 DEBTOR'S CASE; OBJECTION OF FTDF TO PROPOSED ALLOWANCE OF CLAIM**

I HEREBY CERTIFY that on the 16th day of August, 2007, I served the following  
 documents:

1 Notice of Hearing; Objection of USACM Trust to Mary McKennon Claim Filed in  
2 Wrong Debtor's Case; Objection of FIDF to Proposed Allowance of Claim

3 I served the above named document(s) by the following means to the persons as listed  
4 below:

5 ☐ a. **ECF System.** (See attached Notices of Electronic Filing)

6 ☒ b. **United States mail, postage full prepaid to the following:**

7 Mary McKennon  
8 303 Esplanade  
9 Newport Beach, CA 92660

10 ☐ c. **Personal service.**

11 I personally delivered the documents to the persons at these addresses:

12 ☐ For a party represented by an attorney, delivery was made by handing the  
13 document(s) at the attorney's office with a clerk or other person in charge,  
14 or if no one is in charge, by leaving the document(s) in a conspicuous  
15 place in the office.

16 ☐ For a party, delivery was made by handing the document(s) to the party  
17 or by leaving the document(s) at the person's dwelling house or usual  
18 place of abode with someone of suitable age and discretion residing  
19 there.

20 ☐ d. **By direct email.**

21 Based upon the written agreement of the parties to accept service by email or  
22 a court order, I caused the document(s) to be sent to the persons at the email  
23 addresses listed below. I did not receive, within a reasonable time after the  
24 transmission, any electronic message or other indication that the transmission  
25 was unsuccessful.

26 ☐ e. **By fax transmission.**

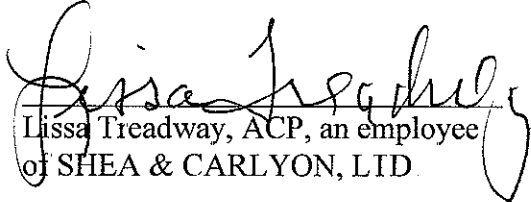
27 Based upon the written agreement of the parties to accept serve by fax  
28 transmission or a court order, I faxed the document(s) to the persons at the  
fax numbers listed below. No error was reported by the fax machine that I  
used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 24<sup>th</sup> day of September, 2007.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.